

The Calcutta Stock Exchange Ltd.

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Website : www.cse-india.com, E-mail : cseadm@cse-india.com
CIN: U67120WB1923PLC004707

Ref: CSE/LD/ 18551 / 2025

January 15, 2025

The Managing Director
JAIN VANIJYA UDYOG LIMITED
98. Christopher Road, Flat-1,
B-5, Vrindavan Garden,
Kolkata-700046.

Dear Sir,

Sub : In-principle approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We acknowledge receipt of your application regarding In-principle approval of **Jain Vanijya Udyog Limited** for the issue and allotment of **92,37,500 warrants (equity convertible warrants)** to be issued pursuant to the equity shares on preferential basis, in terms of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the same.

However, the final listing permission will be issued subject to the fulfillment of the following conditions: -

- 1) Submission of listing application form together with relevant enclosure (as available in our web-site: www.cse-india.com for securities issued pursuant to the above issue within one month from the date of allotment
- 2) Payment of listing-fees as may be prescribed from time to time.
- 3) Receipt of statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA, Income tax act etc.
- 4) Compliance with all the guidelines, regulation, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
- 5) Compliance of all conditions as per SEBI (LODR) Regulations, 2015 as on date of listing.
- 6) Compliance to the Companies Act, 2013 and other applicable laws.
- 7) You are requested to update your website (**before getting the final listing approval**) by uploading all the recent financial data along with shareholding pattern and details of compliance offer.

In addition to above, the company should not that as per Schedule XIX-para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated 19,2019."the issuer of the issuing company, as the case may be shall, make an application for listing, within twenty days from the date of allotment, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated 19, 2019.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete / incorrect / misleading / false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015, Guidelines / Regulations issued by statutory authorities, etc.

Kindly note that the Exchange will issue approval for listing subject to the compliance as stated above.

Thanking you,
The CALCUTTA STOCK EXCHANGE LTD

Chandranai
15/1/25
(Chandranai Datta)
Company Secretary

Kanchan
15/1/25