

Chartered Accountants

CA Somnath Dan, F.C.A., DISA (ICAI) CA Sharmistha Dan, B.Com.(H), ACA Regd. Office:

71-L, Panchanantala Road (Near Haridevpur Police Phari) Kolkata - 700 041 • E-mail : dawnasso@yahoo.com

Ph.: 2402-3799 / 2237-1626 • Cell: 98311 04441 / 90070 49384

REVIEW REPORT

We have reviewed the accompanying statement of Unaudited Financial Results of **JAIN VANIJYA UDYOG LIMITED** for the 3rd quarter ended and Nine month period ended 31st December, 2013. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

A review of the interim financial information consists principally of applying analytical procedures for financial data and making inquiries of person responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Date: 30.01.2014

For Dawn & Associates
Chartered Accountants

S. N. DAN Partner M. No. 50576