

**Dawn & Associates
Chartered Accountants**

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REVIEW REPORT

We have reviewed the accompanying statement of Unaudited Financial Results of **JAIN VANIJYA UDYOG LIMITED** for the 2nd quarter ended 30th September, 2011. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

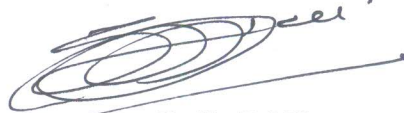
A review of the interim financial information consists principally of applying analytical procedures for financial data and making inquiries of person responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Place : Kolkata
Date : 02.11.2011**

**For Dawn & Associates
Chartered Accountants
Firm Reg. No.312089E**




**S. N. DAN
Proprietor
M. No. 50576**

JAIN VANIJYA UDYOG LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER/HALF YEAR ENDED 30th SEPTEMBER, 2011

₹ in '000

Sl.No.	Particulars	Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations	86.06	46.68	171.33	101.78	212.31
	b) Other Operating Income	-	-	-	-	-
2	Expenditure :					
	a) (Increase) / Decrease in stock-in-trade and work in progress	-	-	-	-	-
	b) Consumption of raw materials	-	-	-	-	-
	c) Purchase of traded goods	-	-	-	-	-
	d) Employees Cost	57.23	7.50	108.23	15.00	105.00
	e) Depreciation	0.20	0.10	0.20	0.23	0.43
	f) Other Expenditure	25.53	20.29	58.43	64.14	101.46
	g) Total	82.96	27.89	166.86	79.37	206.89
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	3.10	18.79	4.47	22.41	5.42
4	Other Income	-	-	-	-	-
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	3.10	18.79	4.47	22.41	5.42
6	Interest	-	-	-	-	-
7	Profit / (Loss) after interest but before Exceptional Items (5-6)	3.10	18.79	4.47	22.41	5.42
8	Exceptional Items	-	-	-	-	-
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	3.10	18.79	4.47	22.41	5.42
10	Tax Expense	-	5.81	-	6.93	-
11	Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	3.10	12.98	4.47	15.48	5.42
12	Extraordinary Item (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	3.10	12.98	4.47	15.48	5.42
14	Paid-up Equity Share Capital (Equity Share of Rs.10/- each)	2,490.00	2,490.00	2,490.00	2,490.00	2,490.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					524.60
16	Earnings Per Share (EPS)					
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.01	0.05	0.02	0.06	0.02
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.01	0.05	0.02	0.06	0.02
17	Public shareholding					
	- Number of Shares	43,250	43,250	43,250	43,250	43,250
	- Percentage of Shareholding	17.37	17.37	17.37	17.37	17.37
18	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	205,750	205,750	205,750	205,750	205,750
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	82.63	82.63	82.63	82.63	82.63

