

# JAIN VANIJYA UDYOG LIMITED

Reg Office: 98, Christopher Road, Flat-1, B-5, Vrindavan Garden, Kolkata-700046

Phone: 033 – 2328 0003

Email id: [info@jainvanijya.com](mailto:info@jainvanijya.com)

Website: [www.jainvanijya.com](http://www.jainvanijya.com)

CIN: L51909WB1984PLC038212

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Date: 15.03.2025

To  
The Secretary  
The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata-700001  
Scrip Code: 020086

**Sub: Intimation of allotment of Equity Shares upon conversion of Warrants on preferential basis under the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”).**

Dear Sir,

This is in furtherance of the intimations given by the Company on Tuesday, 28<sup>th</sup> January, 2025, wherein we had informed you that the Company had allotted **86,62,500** (Eighty Six Lacs Sixty Two Thousand Five Hundred) Convertible Warrants of Face Value of Rs. 10/- (Rupees Ten Only) each at a premium of Rs. 6/- (Rupees Six Only) each aggregating to **Rs. 13,86,00,000/-** (Rupees Thirteen Crore Eighty Six Lacs Only) to persons belonging to ‘Non-Promoter’ Category, on preferential basis out of which Rs. 4/- (25% of the issue price) per warrant, has already been received as the initial subscription amount at the time of allotment of the warrants.

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that out of the 86,62,500 convertible warrants allotted on 28<sup>th</sup> January, 2025 to 61 allottees, 28 warrant holders have now opted to exercise and convert the 53,27,500 warrants which are convertible into equal number of equity shares of the Company, of face value Rs. 10/- each, in terms of the provisions of Chapter V of the SEBI ICDR Regulations, and the terms of allotment of the warrants.

In this regard, the Board of Directors of the Company have at their meeting held on 15<sup>th</sup> March, 2025, considered and approved the allotment of 53,27,500 equity shares of the Company of face value of Rs. 10/- each, at a premium of Rs. 6/- per share, pursuant to the exercise and conversion of the 53,27,500 convertible warrants (out of the 86,62,500 convertible warrants allotted) against receipt of the balance subscription amount of Rs. 12/- per warrant (i.e. 75% of the issue price).

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With this conversion and allotment, 53,27,500 convertible warrants issued to the warrant holders, stands converted into equity shares.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

**Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated 13th July, 2023 (“SEBI Disclosure Circular”), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below:**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity shares pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	53,27,500 equity shares of face value Rs. 10/- each, pursuant to conversion of 53,27,500 warrants, against receipt of the balance subscription amount of Rs. 12/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 6,39,30,000/- (Rupees Six Crore Thirty Nine Lakh Thirty Thousand Only).
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
(a)	Name of the investor	As per Annexure I
(b)	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 3,24,90,000/- to Rs. 8,57,65,000/-
(c)	Issue price/ allotted price (in case of convertibles)	Rs. 16/- per warrant
(d)	Number of investors	28
(e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and

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		allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 33,35,000 warrants out of 86,62,500 warrants remain pending for conversion.
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The meeting commenced at 10:00 a.m. and concluded at 11:00 a.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,

Yours faithfully,

**For and on behalf of**  
**M/s Jain Vanijya Udyog Limited**  
**Jain vanijya Udyog Limited**  
**Ankita Mahansaria**

**Director / Authorised Signaton**  
**Ankita Mahansaria**  
**Managing Director**  
**DIN: 09083595**

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## Annexure I

### i. Details of the Allottees for allotment of equity shares upon conversion of warrants:

Sr. No.	Name of the Proposed Allottee	Category	No. of equity shares allotted
1	Kumar Mangat Pathak	Non-Promoter	2,30,000
2	Neelam Kumar Mangat Pathak	Non-Promoter	2,30,000
3	Pooja Singh	Non-Promoter	2,30,000
4	Rohit Adhikary	Non-Promoter	2,30,000
5	Kunal Chatterjee	Non-Promoter	2,30,000
6	Priyanka Poddar	Non-Promoter	1,15,000
7	Reena Poddar	Non-Promoter	1,15,000
8	Basant Agarwal	Non-Promoter	1,15,000
9	Ruchika Agarwal	Non-Promoter	1,15,000
10	Rav Avtar Agarwal	Non-Promoter	1,15,000
11	Shiv Lata Agarwal	Non-Promoter	1,15,000
12	Yashvi Agarwal	Non-Promoter	1,15,000
13	Motilal Laxkar	Non-Promoter	2,30,000
14	Utkarsh Agarwal	Non-Promoter	3,37,500
15	Maruti Stockfin Pvt Ltd	Non-Promoter	2,30,000
16	Babita Ribiawla	Non-Promoter	1,15,000
17	Intellect Fincap Advisors Pvt Ltd	Non-Promoter	4,50,000
18	Swaransh Dealers LLP	Non-Promoter	5,25,000
19	Amaira Dealers LLP	Non-Promoter	4,50,000
20	Suresh Kumar Dalmia	Non-Promoter	1,15,000
21	Bhagwati Dalmia	Non-Promoter	1,15,000
22	Girdhari Lal Dalmia	Non-Promoter	1,15,000
23	Shashi Maskara	Non-Promoter	1,15,000
24	Tanishq Maskara	Non-Promoter	1,15,000
25	Vinay Maskara	Non-Promoter	1,15,000
26	Sakshi Vijay Yadav	Non-Promoter	1,15,000
27	Sanjhi Vijaykumar Yadav	Non-Promoter	1,15,000
28	Vijay Laltaprasad Yadav	Non-Promoter	1,15,000
TOTAL			53,27,500

For and on behalf of

M/s Jain Vanijya Udyog Limited

Jain Vanijya Udyog Limited

Ankita Mahansaria

Director / Authorised Signatory  
Ankita Mahansaria

Managing Director

DIN: 09083595